

Addition to the Agenda¹
of the already convened
143rd Ordinary Annual General Meeting of
Oberbank AG
to be held at 10 a.m. CEST on Tuesday, 16 May 2023
Linz
FN 79063 w
ISIN AT0000625108
("Company")
Unique ID of the event: AT0000625108202305160800

The convening of the Annual General Meeting of Oberbank AG for Tuesday, 16 May 2023 at 10:00 a.m., at the Donauforum of Oberbank AG in Untere Donaulände 28, 4020 Linz, was announced on 14 April 2023.

Owing to a request received on 25 April 2023 pursuant to § 109 of the Austrian Stock Corporation Act (AktG) from the shareholders UniCredit Bank Austria AG, FN 150714 p, and CABO Beteiligungsgesellschaft m.b.H., FN 230033 i, which have jointly held a total of 9,594,407 no-par value shares in the company for more than three months and thus hold a stake exceeding five per cent of the share capital of the company, the agenda of the aforementioned Ordinary Annual General Meeting of Oberbank AG published on 14 April 2023 in the Official Gazette of the Wiener Zeitung and on the website of Oberbank AG at www.oberbank.at/hauptversammlung shall be supplemented by the following agenda item, which reads as follows:

13. "Minority request pursuant to § 134 (1) Para. 2 Austrian Stock Corporation Act for Oberbank AG ("Oberbank") for the assertion of a claim for damages before the state courts against the members of the Management Board of Oberbank, Dr. Franz Gasselsberger, MBA, Mr. Josef Weißl, MBA, Mr. Florian Hagenauer, MBA, and Mr. Martin Seiter, MBA, on the grounds that they acted in breach of their duties as members of the Management Board of Oberbank to a total amount of EUR 3,050,546.40, which results from the difference between the purchase price for the acquisition of 423,687 shares of the Bank für Tirol und Vorarlberg Aktiengesellschaft ("BTV") by Oberbank on 25 October 2022 at EUR 41.6 per BTV share and thus a total of EUR 17,625,379.20, and the selling price for the sale of 423,687 BTV shares by Oberbank on 25.10.2022 at EUR 34.40 per BTV share and hence a total of EUR 14,574,832.80, plus entrepreneurial interest. The appointment of the representative to conduct the legal dispute is made by the competent court at the request of UniCredit Bank Austria AG/CABO Beteiligungsgesellschaft m.b.H. pursuant to § 134 Para. 2 Austrian Stock Corporation Act."

¹ Only the text of the following notice published in the German language is legally binding.

Additional documentation for the Annual General Meeting

The following documents pursuant to § 108 Para. 3, 4 in connection with § 109 Para. 2 of the Austrian Stock Corporation Act are now available on the Internet at www.oberbank.at/hauptversammlung:

- Shareholder requests pursuant to § 109 of the Austrian Stock Corporation Act of the shareholders UniCredit Bank Austria AG, FN 150714 p, and CABO Beteiligungsgesellschaft m.b.H., FN 230033 i, together with the reasons for the request,
- The entire agenda, taking into account the aforementioned additions (“Supplemented Agenda”)

The aforementioned additions have already been taken into account in the form for the allocation of a proxy and instruction to an independent voting right representative published on the company's website.

Linz, in April 2023

The Management Board