

Oberbank AG
Linz
FN 79063 w
ISIN AT0000625108 (ordinary shares)
ISIN AT0000625132 (preferred shares)

Supplement to the Agenda ¹
of the already convened
Extraordinary General Meeting of Oberbank AG
on **Tuesday, 4 February 2020 at 10 a.m.**

The convening of the Extraordinary General Meeting of Oberbank AG on Tuesday, 4 February 2020 at 10 a.m., in the Donauforum of Oberbank AG at Untere Donaulände 28, 4020 Linz was announced on 10 January 2020.

Owing to the request pursuant to § 109 Stock Corporation Act received on 16 January 2020 from the stockholders UniCredit Bank Austria AG, FN 150714 p, and CABO Beteiligungsgesellschaft m.b.H., FN 230033 I, who for more than three months have held a combined total of 9,594,407 no par value ordinary shares and thus dispose over participation that exceeds five per cent of total share capital, the agenda of the aforementioned Extraordinary General Meeting of Oberbank AG, published on 10 January 2020 in the Official Gazette of the “Wiener Zeitung” and on the Internet website of Oberbank AG under www.oberbank.at/hauptversammlung has been supplemented with the following two items, which read as follows:

3. “To refrain from the minority request pursuant to § 134 Para. 1 Clause 2 for the assertion of a claim of the Oberbank against the members of the Oberbank Management Board, the completion of arbitration proceedings, in particular the supposed current arbitration proceedings between Oberbank and the G3B (and possibly BTV and BKS) regarding a) the payment of contributions by the Oberbank to G3B, b) the repayment of contributions to G3B by the Oberbank and c) the determination of the legality of the contributions especially in connection with a breach of the rules on the raising of capital and the ban on investment repayments, and refrain from the carrying out of implementary measures on the basis of an award from such arbitration proceedings and accordingly take all measures in order to resist and avert claims against the Oberbank in this connection.”
4. “To refrain from the minority request pursuant to § 134 Para. 1 Clause 2 for the assertion of a claim of the Oberbank against the stockholder G3B, the completion of arbitration proceedings, in particular the supposed current arbitration proceedings between Oberbank and the G3B (and

¹ Only the text of the announcement below published in the German language is legally binding.

possibly BTV and BKS) regarding a) the payment of contributions by the Oberbank to G3B, b) the repayment of contributions to G3B by the Oberbank and c) the determination of the legality of the contributions especially in connection with a breach of the rules on the raising of capital and the ban on investment repayments, and refrain from the carrying out of implementary measures on the basis of an award from such arbitration proceedings and accordingly take all measures in order to resist and avert claims against the Oberbank in this connection.”

Owing to the request pursuant to § 109 Stock Corporation Act received on 16 January 2020 from the stockholder Bank für Tirol und Vorarlberg Aktiengesellschaft, FN 32942 w, which for more than three months has held a total of 4.583.070 no par value ordinary shares and thus disposes over participation that exceeds five per cent of total share capital, the agenda of the aforementioned Extraordinary General Meeting of Oberbank AG, published on 10 January 2020 in the Official Gazette of the “Wiener Zeitung” and on the Internet website of Oberbank AG under www.oberbank.at/hauptversammlung has been supplemented with the following item, which reads as follows:

5. “A reduction in the number of capital representatives on the Supervisory Board from the 11 to date to 10 in the future at the end of the General Meeting that will decide upon the discharge of the members of the Management and Supervisory Boards for the 2019 financial year.”

Additional documentation for the Extraordinary General Meeting

Pursuant to § 108 Para. 3, 4 and § 109 Para. 2 Stock Corporation Act, as of now the following documents are available via the Internet under www.oberbank.at/hauptversammlung:

- The stockholders’ request pursuant to § 109 Stock Corporation Act of the stockholders UniCredit Bank Austria AG, FN 150714 p, and CABO Beteiligungsgesellschaft m.b.H., FN 230033 i, with its justification,
A stockholder request pursuant to § 109 Stock Corporation Act of the stockholder Bank für Tirol und Vorarlberg Aktiengesellschaft, FN 32942 w, with justification and proposed resolution,
- The complete agenda including the specified additions,
- A form for the allocation of a proxy to the independent, stockholders representative taking into account the specified additions.